

RAILS EXPOSING CONSORTIAL HOLDINGS WORKING GROUP MEETING

Monday, June 17, 2019

RAILS Burr Ridge

125 Tower Drive

Burr Ridge, IL 60527

MINUTES

1. Welcome

At 2:33 p.m., Carolyn Coulter, Working Group Chair welcomed everyone and called the meeting to order.

2. Designation of Minute Taker

Jody Rubel, RAILS Administrative Assistant was designated minute taker.

3. Roll Call of Members

Burr Ridge: Rebecca Malinowski, Dawne Tortorella

Coal Valley: Carolyn Coulter

East Peoria: Kendal Orrison

Phone: John Slanicky

4. Introductions of Guests; Announcements

Burr Ridge: Scott Brandwein, Jody Rubel, Anne Slaughter

5. Public Comment

There were no public comments.

6. Adoption of the Agenda

Ms. Malinowski moved, and Ms. Tortorella seconded, that

THE RAILS BOARD EXPOSING CONSORTIAL HOLDINGS WORKING GROUP ADOPT THE AGENDA AS PRESENTED.

The motion carried.

7. Approval of Minutes of the May 23, 2019 Exposing Consortial Holdings Working Group Meeting

A correction to add the meeting adjournment time, 4:06 p.m. to the minutes was noted.

Mr. Slanicky moved, and Ms. Tortorella seconded, that

THE RAILS BOARD EXPOSING CONSORTIAL HOLDINGS WORKING GROUP APPROVE MAY 23, 2019 MINUTES AS AMENDED.

The motion carried.

8. New Business

a. Report on Illinois libraries not using OCLC

One library contacted does not contract for any OCLC services, but utilizes WorldCat holdings information to reach out to individual libraries that owns a particular title which is thought not to be a sustainable interlibrary loan solution. Ms. Malinowski reported she is still following up with another library and will report back at the July meeting.

b. Report on solutions in other states

Ms. Coulter's research of several consortia in other states revealed that they utilize OCLC services in varied ways or not at all. Some groups utilizing OCLC take on the responsibility to update holdings, while others leave the responsibility to the individual library. Some share a group symbol. Another group deletes holdings on behalf of their members. OCLC membership is not necessarily required. Consortia not utilizing OCLC rely on SkyRiver, materials vendors, or various Z39.50 targets for records.

c. Report on CARLI solutions

Ms. Tortorella noted that an academic institution contacted, maintains its holdings in WorldCat due to WorldCat Discovery being its OPAC. CARLI has created a script for adding holdings and expressed interest in solutions for deleting holdings.

d. Defining use of OCLC in IL

OCLC usage statistics have been requested but still not received to identify baseline usage in Illinois. Ms. Slaughter will follow up. The working group will also report back on out-of-consortium interlibrary loan requests data to help define OCLC use and value.

e. How Illinois libraries can be self-sufficient without OCLC

Working group discussed options, barriers, consortia requirements for quality source records, impact on consortia and library tech services staff. Ms. Coulter will follow up with Innovative about its SkyRiver product. Ms. Slaughter noted Find More Illinois is diversifying and with larger libraries coming on board, it has growing potential to fill resource sharing needs. Its primary function is as an interlibrary loan resource, and the ability to use it as a source of copy cataloging records is an added benefit likely of use to smaller libraries. RAILS has revised the Find More Illinois fee structure with cost reductions at some levels to attract more interest. For cataloging utility resources, no truly viable alternate solutions exist at this time. Project X is a possible future solution for keeping OCLC holdings updated.

9. Unfinished Business

a. Review planning document

Ms. Slaughter and Ms. Coulter will prepare preliminary responses to the elements of the working group charge for discussion at the next meeting on July 15. A primary theme of the report will be that OCLC is valuable for cataloging bibliographical records and not as important for interlibrary loan.

Ms. Slaughter and Ms. Coulter will also provide a report to the RAILS Board Consortia Committee on July 15.

10. Agenda building for next meeting

Agenda items for the July 15, 2019 meeting will include:

- OCLC interlibrary loan data
- Data for external interlibrary loan from RAILS consortia
- Recap of the RAILS Board Consortia Committee meeting

11. Adjournment

Mr. Slanicky moved, and Ms. Coulter seconded, that

AT 3:37 P.M. THE RAILS EXPOSING CONSORTIAL HOLDINGS WORKING GROUP MEETING BE
ADJOURNED.

The motion carried.